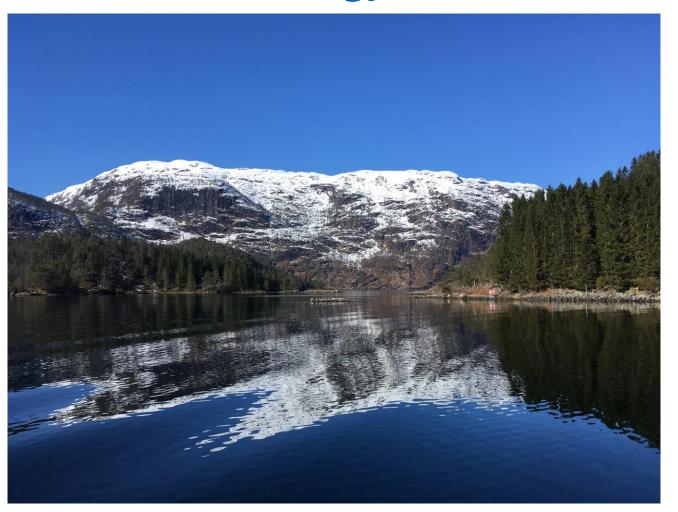


# Interoperable CCM to Connect Legacy, Current and Future Communication Technology Platforms

#### **Scott Gerschwer**

Head of Marketing Compart North America, Inc.



#### I am NOT in IT I do NOT speak IT

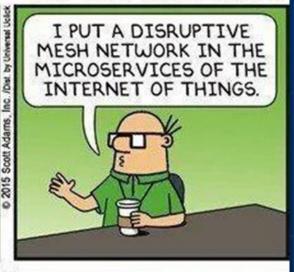


#### DILBERT



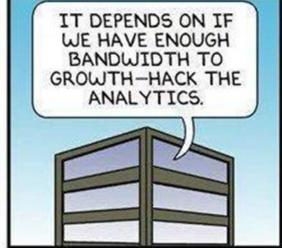






BY SCOTT ADAMS









# Still, Some Trends Simply Can't Be Ignored





# **Drivers of DX**



- Primary drivers:
  - end-to-end <u>customer experience</u> optimization
  - operational flexibility
  - innovation
- Secondary drivers:
- the development of new revenue sources and informationpowered ecosystems of value, leading to business model transformations and new forms of digital processes.
- Challenges: legacy systems and disconnects in processes.

## We Don't Really Know Yet What DX is all About

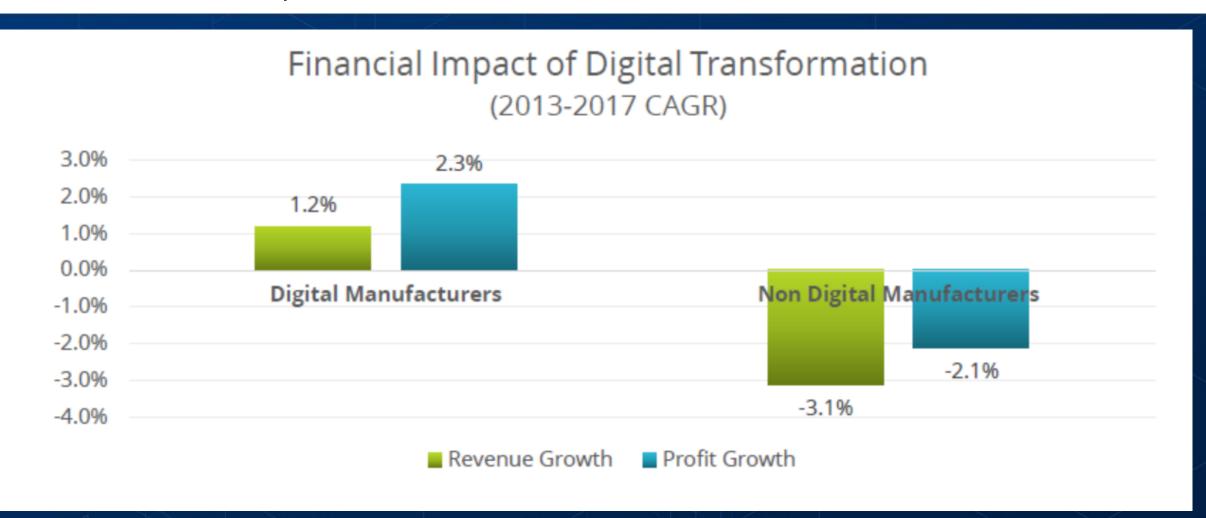




#### **But We Have to Be Honest About DX:**



There is an Impact and it is Profound

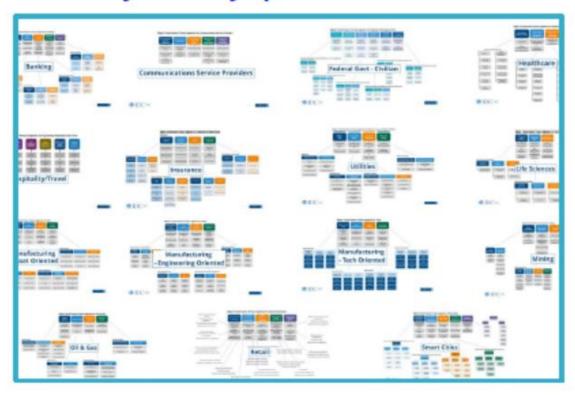


Source: IDC, 2019 N=402 Global Manufacturers

# What Gets Transformed Depends on the Business and the Industry



#### By Industry-specific Use Cases



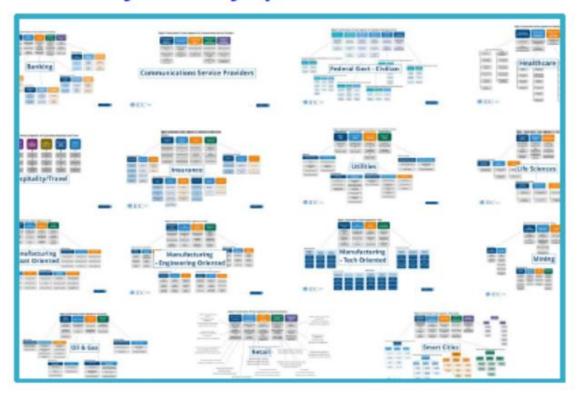




# What Gets Transformed Depends on the Business and the Industry



#### By Industry-specific Use Cases







#### **Technology Extends the Human**

"Customer Experience is Having a Conversation"



Technology extends human potential by allowing people to do things more efficiently than they would otherwise be able to do.





#### According to Harvard Business Review...



# Biggest Technology Gaps in Customer Experience

One common denominator for all technology problems



Visibility into and understanding of the end customer experience



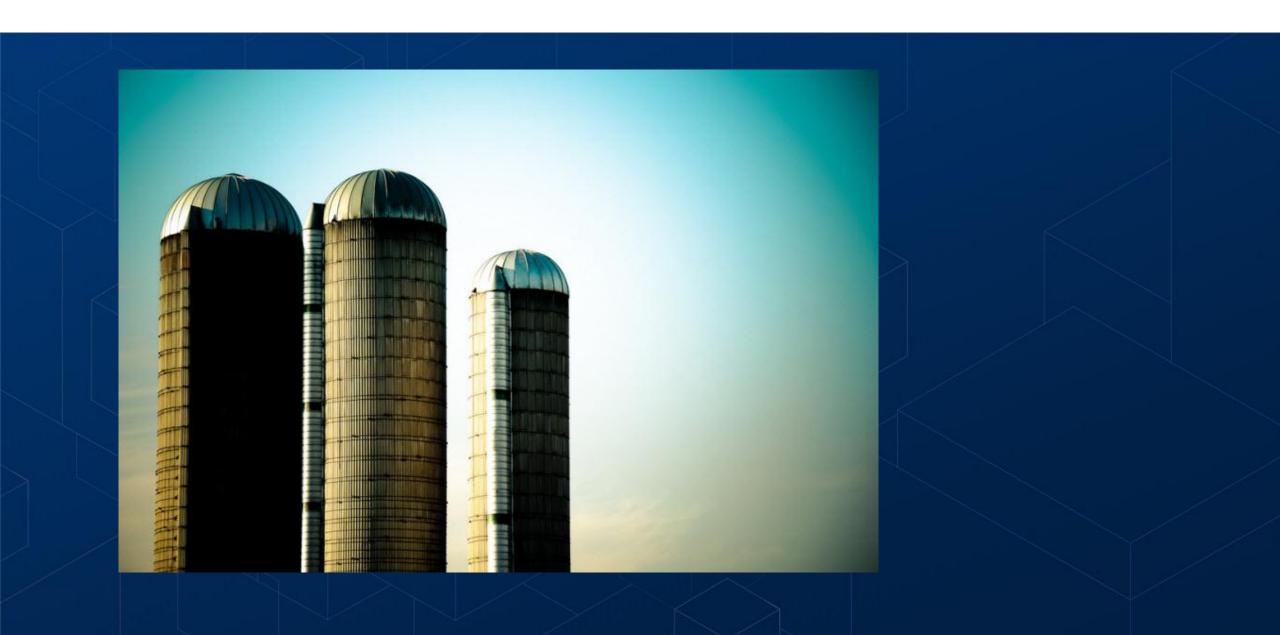
Data and systems integration across all channels and products



Visibility of data across all functional areas

## The Persistence of Silos

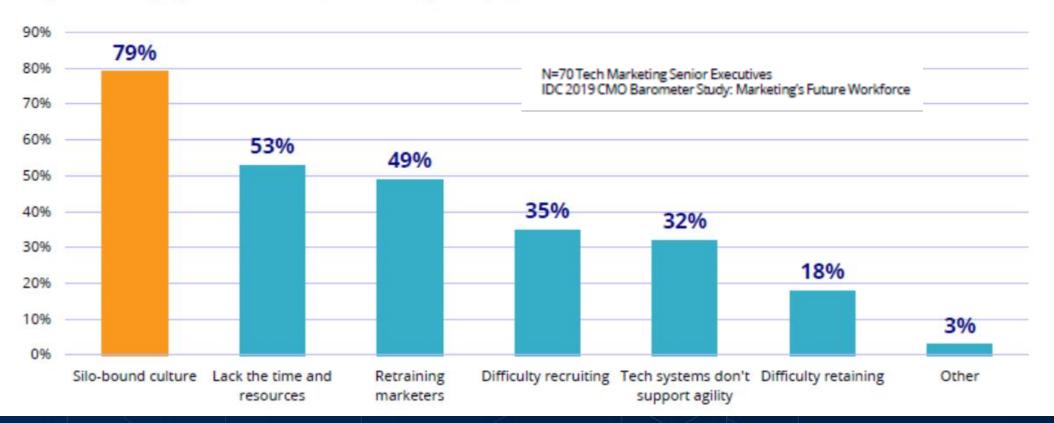






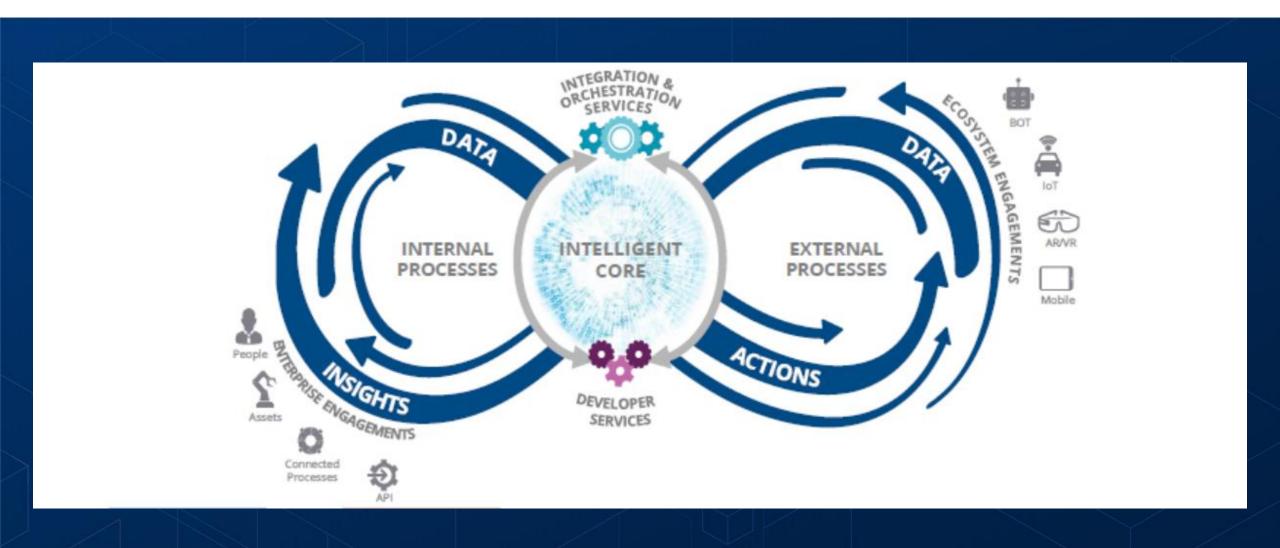
## Silos are the Biggest Challenge to Marketing Agility

Q) Biggest Agility Challenges: Which of the following do you find are your biggest obstacles to gaining greater agility? Marketing workforce agility is defined for this survey as the ability for the CMO to respond quickly and easily change the workforce to respond to changing business needs. (Please select your top 3)



# **Coordinating a lot of Data**







- Who is this company?
- Data to Profit Platform, the quarterback of your data.
- Because you are talking to millions of people,
- Because you manage hundreds of products and thousands of transactions,
- Because you must take into account the latest legislation to protects your customers and prospects.

• A single solution to make all of your customer data, prospects, products, logistics, transactions, contracts, competitors, etc., available in a single customer repository. These data are refined in real time for the purpose of understanding, exploitation and total control of your market.



As a service provider they offer a highly specialized, cloud-based CRM/ERP application for a very special segment of the market. Clients choose from a variety of templates to create their own messages, invoices, statements, direct mail, etc.

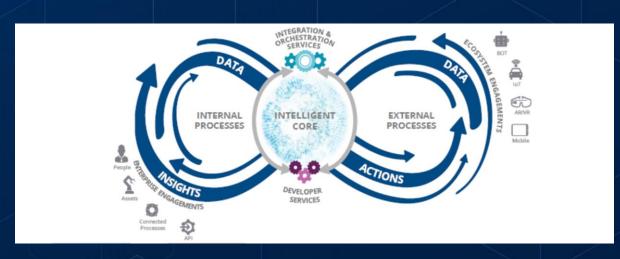
#### Challenges:

- Connect legacy systems (IT, operations) with CRM, ERP, etc.
- Cope with increasing complexity of bi-directional customer communications
- Permanent race against the clock to offer customers access to new channels before competitors do – future proof. Add channels as needed.
- To fit with the SaaS Model, onboarding of new customers need to happen fast, automated and reliably.
- A pricing model that fits with the core offering.



• "Based on an innovative data storage and processing technology developed by our R & D, the platform is resolutely adaptable to the specific needs of each client, so that it can integrate its own business rules."







#### Goals:

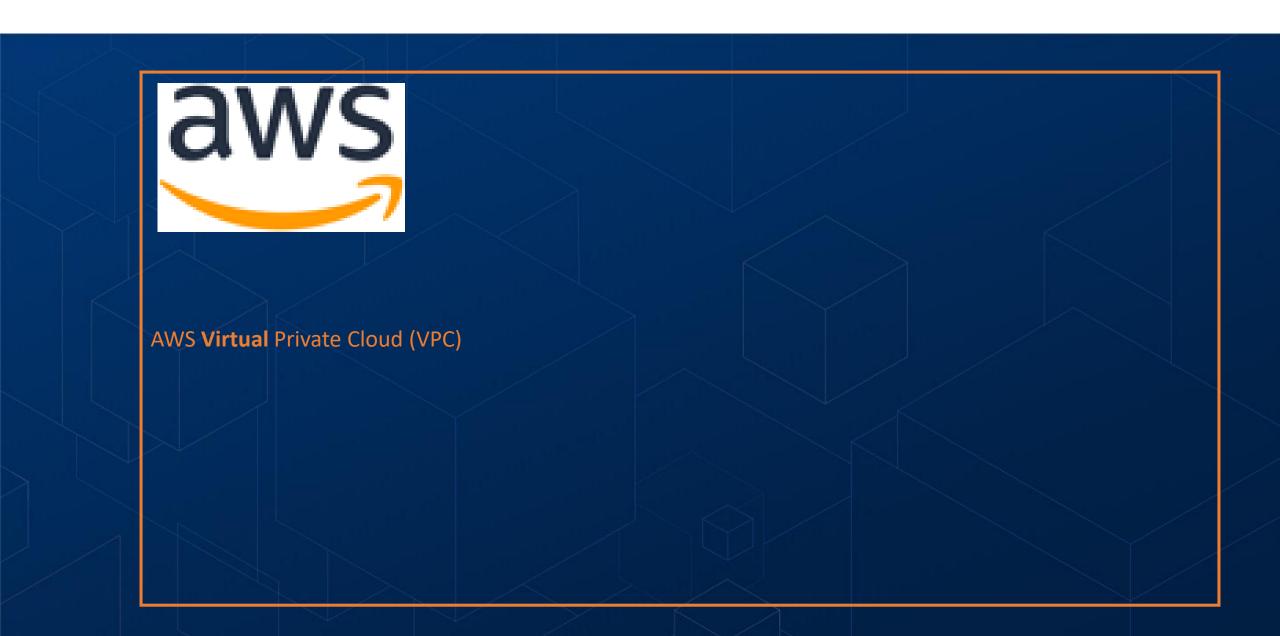
Provide a conversational customer experience (Omnichannel)
Small IT footprint/Low Cost

Automate as much of the customer interaction as possible for fast, low cost processing of most cases



# **Building Block #1**



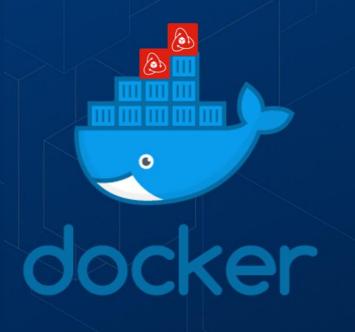


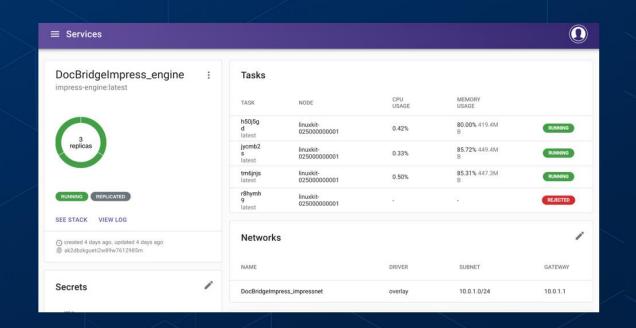


#### Building Block #2

Deployment through Docker

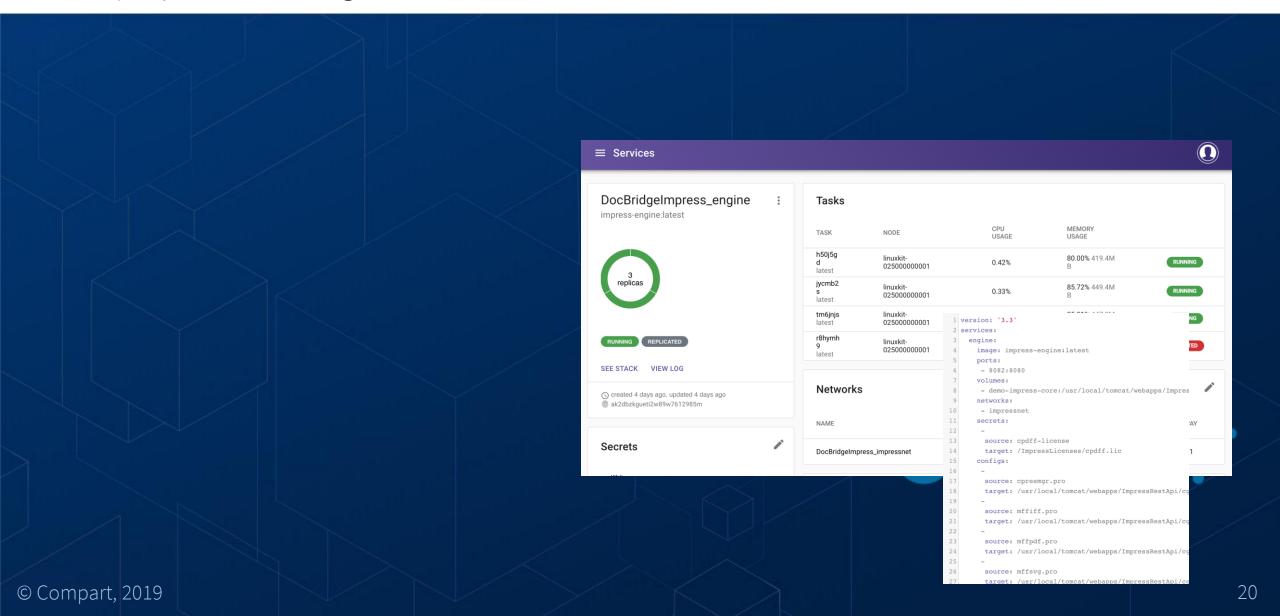






# Building Block #2 Deployment through Docker





#### **Building Block #3**

"Digital First" Document Generation



#### Document Generation: Digital First

Compart

to HTML5

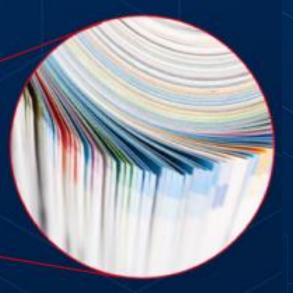
**Digital** Dynamic and fast-paced

Need to keep up to speed with new technologies, devices, form factors and rapidly changing customer preferences



Paper Rather static.

Well understood, longer innovation cycles



Omnichannel

**Open Standards** 

Flexible Integration

Output: 

Compart Format Matrix

**Investment Protection** 

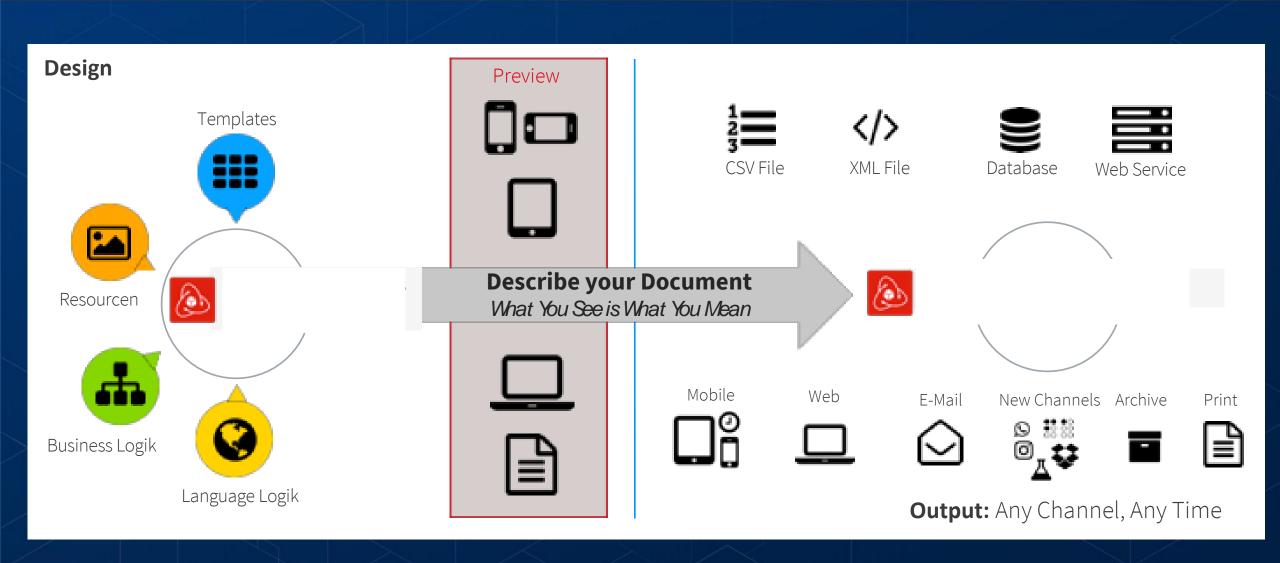
Optional web-based Designer UI

Flexible Deployment - cloud ready

### **Building Block #4**

Cloud Service Integration



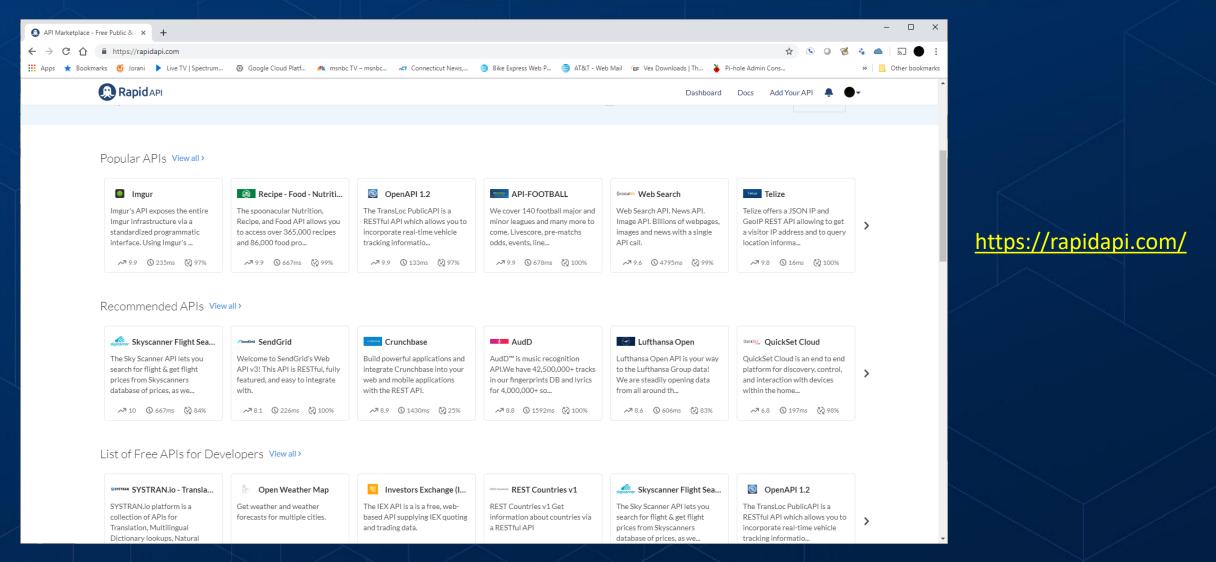


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#### The API Economy

#### Pay For Functionality and Data



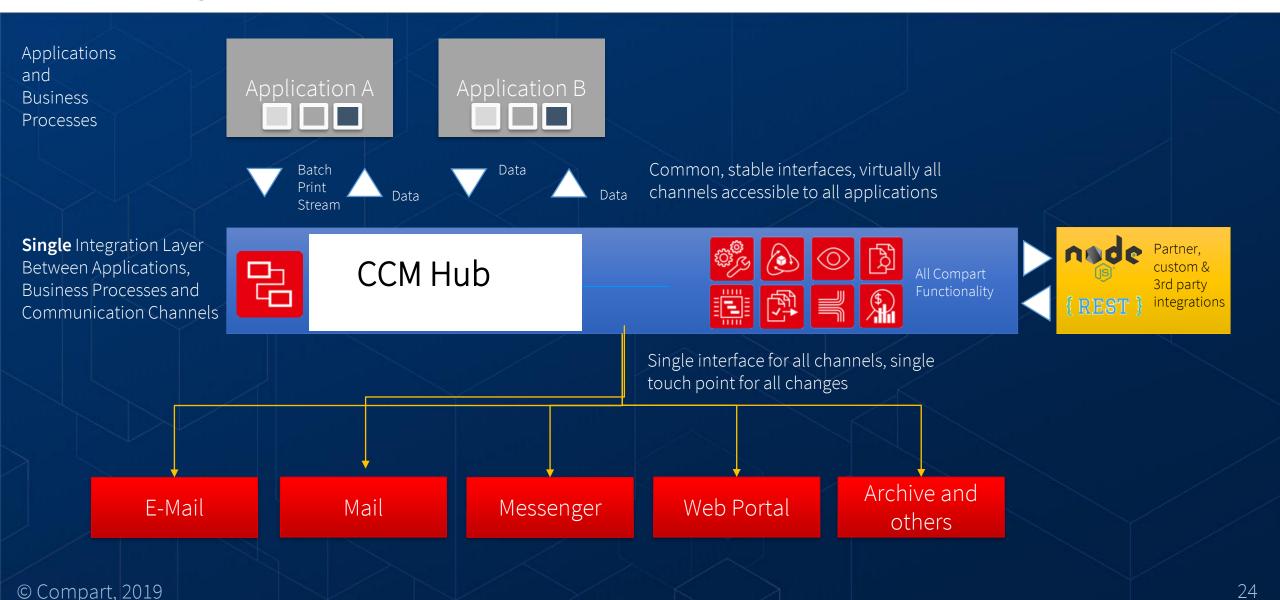


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### **Building Block #6: Management**

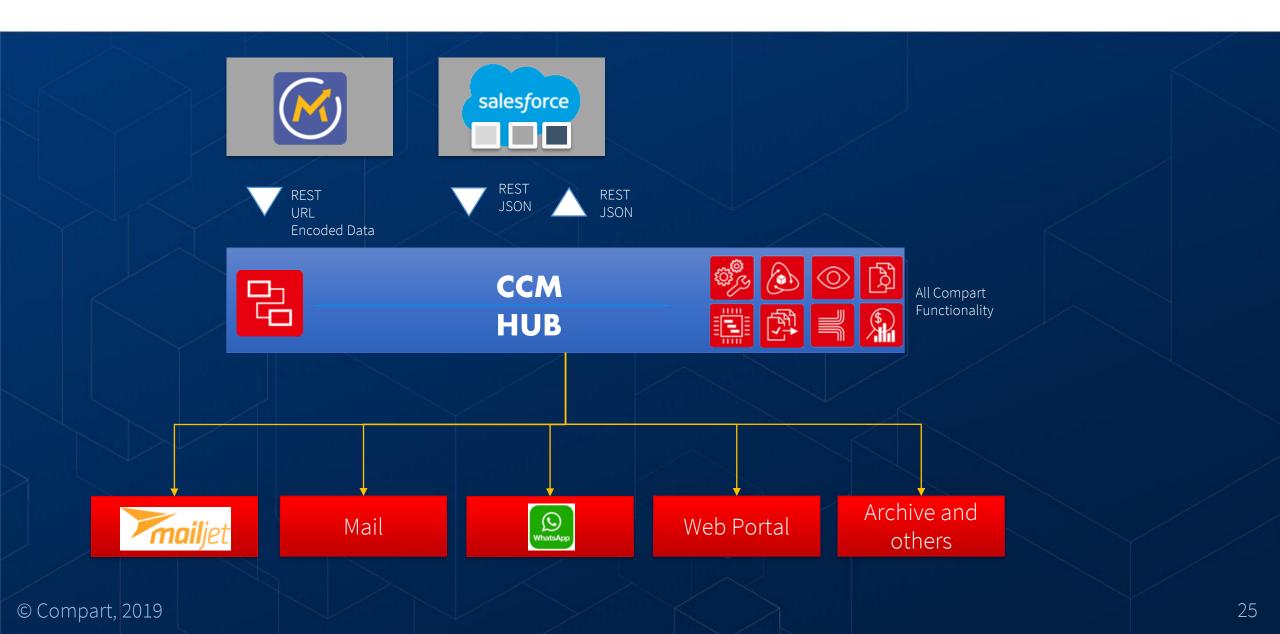
DocBridge® Gear Enables the CCM Hub





## **Adding CRM and Marketing Automation Tools**





# CCM Hub – intelligent, interoperable, small footprint, integrated, no Silos





#### Omnichannel CCM: A Human Challenge







# Thank you for your patience and attention

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