

# PDF Days Europe 2025

How to use the Techniques for Accessible PDF in your day-to-day work

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# The PDF Accessibility LWG

This presentation was prepared by the three chairs of the PDF Accessibility LWG in cooperation with the PDF Association's CEO Duff Johnson:



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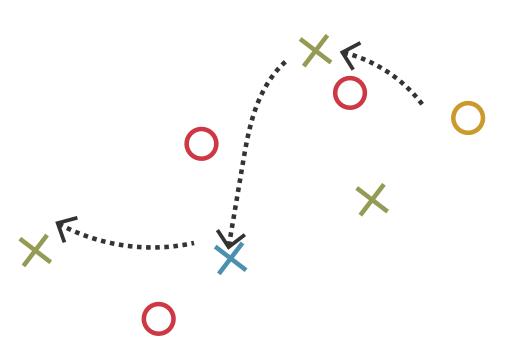


Zak Kinsey



Duff Johnson

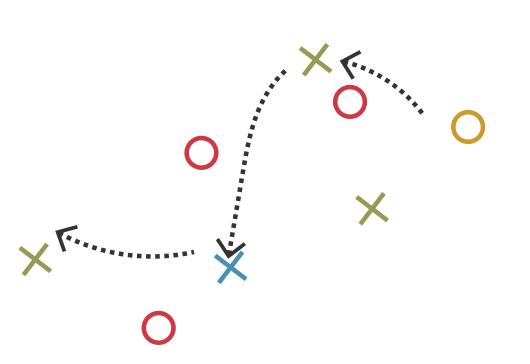
# The Techniques for Accessible PDF



Developed by the PDF Accessibility LWG



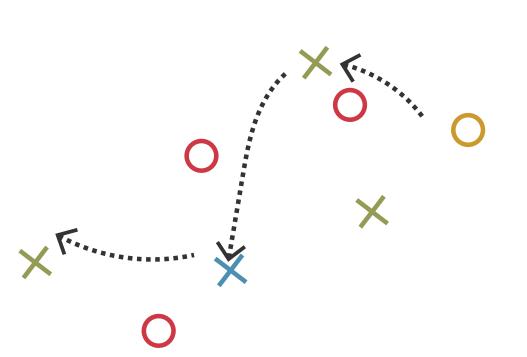
# The Techniques for Accessible PDF



- Developed by the PDF Accessibility LWG
- Launched in January 2025, with new Techniques added each quarter



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- Developed by the PDF Accessibility LWG
- Launched in January 2025, with new Techniques added each quarter
- Are quickly becoming an essential source of knowledge and practical guidance for everyone involved in PDF Accessibility



# What to expect

### In Part 1:

we'll begin by recognizing **nine distinct roles** in the accessible PDF ecosystem.



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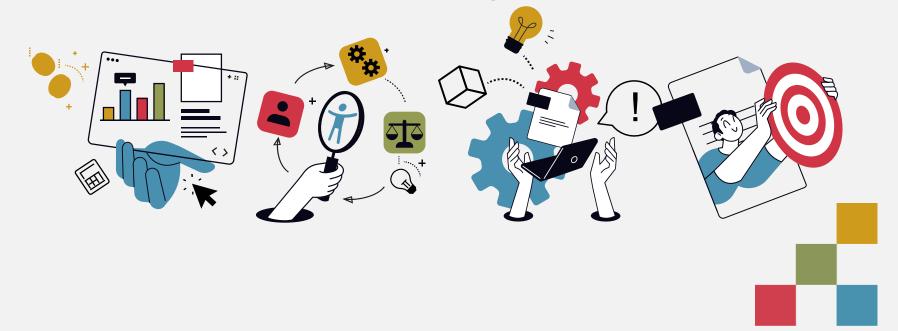
### In Part 2:

we'll take a single Technique and explore it through these nine roles





# Part 1: Nine roles in the accessible PDF ecosystem



# Line-of-business roles



### **Characteristics**

- Typical business objectives
- Not directly related to accessibility
- Accessibility is a priority



# Line-of-business roles



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- Typical business objectives
- Not directly related to accessibility
- Accessibility is a priority

### **Roles**

- Author
- Procurer





### Job:

Creates content, often in Word, InDesign, or other tools, before exporting to PDF





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### **Key Question:**

"Am I doing the right thing in my authoring tool?"





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### The Techniques can help:

- Making their PDF files more accessible from the moment of creation
- By guiding the choice of authoring tool





### **Main benefit:**

 To learn how the choices made in their software affect accessibility





### Job:

 Makes purchasing decisions for software and services





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### **Key Question:**

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### **Key Question:**

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### The Techniques can help:

- Asking the right questions
- Setting clear requirements
- Evaluating whether a solution is actually fit for purpose





### **Main benefit:**

The Techniques support informed purchasing decisions.



# **Accessibility roles**



### **Characteristics**

 Ensuring that PDF files (among other types of media) regarding accessibility meet applicable laws, standards, specifications and organization policies.



# **Accessibility roles**



### **Characteristics**

 Ensuring that PDF files (among other types of media) regarding accessibility meet applicable laws, standards, specifications and organization policies.

### **Roles**

- Tester
- Remediator
- Trainer
- Policy-maker





### Job:

 Verifies whether a PDF meets accessibility requirements





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### **Key Question:**

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Verifies whether a PDF meets accessibility requirements

### **Key Question:**

"How can I use the techniques to determine whether a PDF complies with the applicable standards?"

### The Techniques can help understanding:

- What to test,
- How to test it, and
- When to conclude that a requirement is fulfilled





### **Main benefit:**

Both PASS techniques and FAIL examples guide testers to consider all relevant aspects, identify errors consistently, and build confidence that nothing important was overlooked.





### Job:

Repairs existing PDFs to make them accessible





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### **Key Question:**

"How do I use these techniques for practical guidance on fixing problems efficiently using the software available to me?"





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Repairs existing PDFs to make them accessible

### **Key Question:**

"How do I use these techniques for practical guidance on fixing problems efficiently using the software available to me?"

### The Techniques can help by:

- Providing with a reliable model, in a functional PDF file
- Showing how to do it right





### **Main benefit:**

 Adjusting a document according to the relevant Techniques, they can be confident that the result complies with related accessibility requirements.





### Job:

Teaches authors, testers and remediators how to create, check or fix documents to ensure that they are accessible





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Teaches authors, testers and remediators how to create, check or fix documents to ensure that they are accessible

### **Key Question:**

"How can I use these techniques as a teaching resource, to help me to make complex requirements more understandable and easier to put into practice?"





### Job:

Teaches authors, testers and remediators how to create, check or fix documents to ensure that they are accessible

### **Key Question:**

"How can I use these techniques as a teaching resource, to help me to make complex requirements more understandable and easier to put into practice?"

### The Techniques:

Provide ideal content for training courses





### **Main benefit:**

 Providing assets that trainers can then "translate" into practical lesson materials for specific audiences and tools.



# The Policy-Maker



### Job:

 Establishes and tracks the actions and metrics necessary to the successful management of a given organization's commitment to accessible content, from websites to apps to PDF documents



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### Job:

 Establishes and tracks the actions and metrics necessary to the successful management of a given organization's commitment to accessible content, from websites to apps to PDF documents

### **Key Question:**

"To which reliable resources can I refer to provide PDF accessibility guidance to different roles?"



# The Policy-Maker



### Main benefit:

Similar to WCAG's techniques for web content, Techniques for Accessible PDF offer policymakers a transparent framework that may be used to establish performance requirements and reportable metrics to inform activities in other roles.



# **Industry roles**



### **Characteristics**

 Industry members create and maintain the tools all other roles use.



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## **Characteristics**

 Industry members create and maintain the tools all other roles use.

## **Roles**

- PDF developer
- API and AT developer
- Product manager and Marketer





## Job:

Builds the tools that create, process, or check tagged PDFs





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## **Key Question:**

"Am I creating relevant features that offer reliable support for accessibility standards?"





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## **Key Question:**

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## The Techniques:

- Are a vendor-neutral standards-aligned reference with which to check implementations
- Deepen the necessary common understanding of the standards, but provide the freedom to innovate





## **Main benefit:**

Providing developers with a way to achieve a common understanding of technical requirements from functional PDF files targets, improving efficiency and confidence in software development efforts.



# The API and AT Developer



## Job:

Produces the software (screen-readers, zoom magnifiers, etc.) and hardware necessary to enable users with disabilities to navigate, read and interact with digital content



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#### Job:

 Produces the software (screen-readers, zoom magnifiers, etc.) and hardware necessary to enable users with disabilities to navigate, read and interact with digital content

## **Key Question:**

"Do our products, and the APIs on which they depend, support properly-tagged PDF files?"



# The AT Developer



## **Main benefit:**

The Techniques provide a vendorneutral means of understanding possible structures in PDF files and analyzing real world files for gaps between valid tagging structures, existing APIs and modes of expression.





#### Job:

 Defines, positions, and communicates PDFrelated products





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## **Key Questions:**

- "Does our software have the right features to support the techniques?"
- "Are we planning the right features for the future?"





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## **Key Questions:**

- "Does our software have the right features to support the techniques?"
- "Are we planning the right features for the future?"

#### The Techniques can help:

- Prioritizing features and shape product roadmaps
- Communicating benefits more clearly
- Providing reference points for documentation, training materials, and help centers





## **Main benefit:**

 The Techniques offer tools for positioning, differentiating, and strengthening products in the market.





## **Characteristics**

- Human who reads documents (!)
- Obviously doesn't need (or usually want) to know anything about such techniques





## **Characteristics**

- Human who reads documents (!)
- Obviously doesn't need (or usually want) to know anything about such techniques

#### What consumers need:

- Accessible PDF files
- PDF creation, editing, viewing and validation software that agrees about what "accessible" means.
- AT that can present the full richness of accessible PDF to users





## The Techniques can help

- Knowing and understanding the possibilities of accessible PDFs
- Reporting problems that consumers encounter when reading or navigating PDF files, or to request new features





## **Main benefit**

 These Techniques offer consumers information that empowers them to hold publishers and vendors accountable

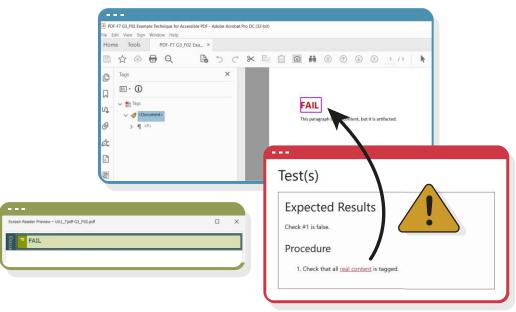




# Part 2: How each role uses techniques



# A single Technique: The FAIL G3\_F02

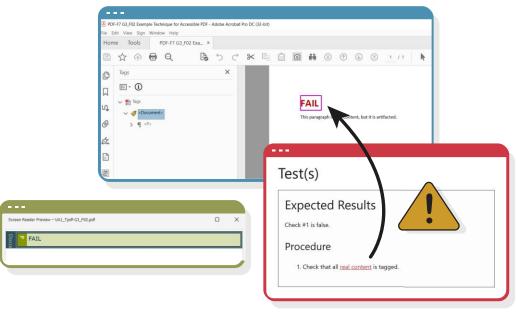


## The FAIL:

A complete paragraph is artifacted instead of tagged.



# A single Technique: The FAIL G3\_F02



## The FAIL:

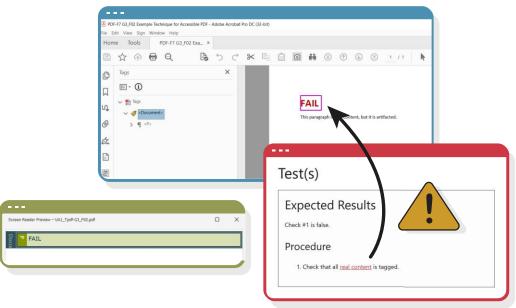
A complete paragraph is artifacted instead of tagged.

## The test procedure:

 Check that all real content is tagged.



# A single Technique: The FAIL G3\_F02



#### The FAIL:

A complete paragraph is artifacted instead of tagged.

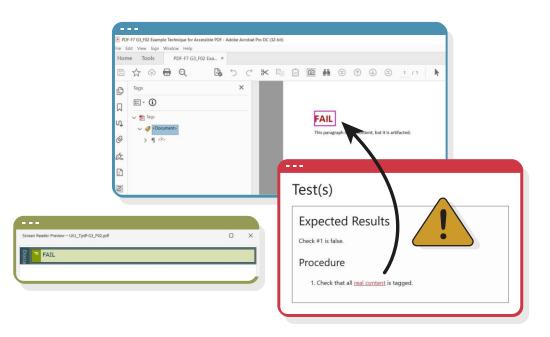
## The test procedure:

 Check that all real content is tagged.

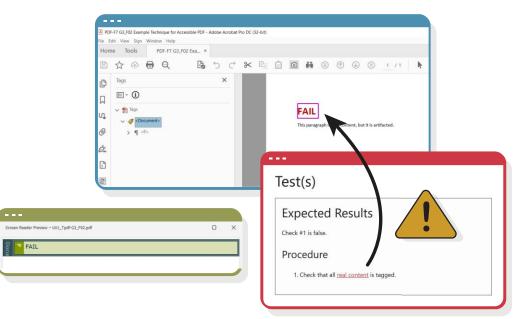
## The test file:

 Provides a clear-cut example of text that is not available to AT because it's marked as an artifact.



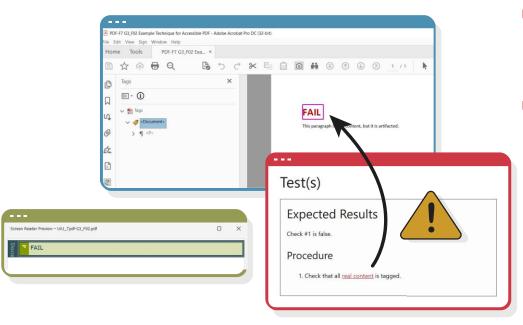






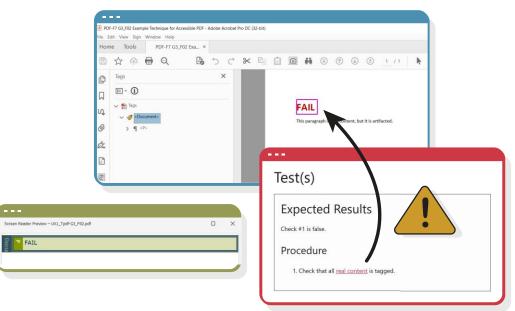
- Two ways to check:
  - automated testing and
  - manual inspection.





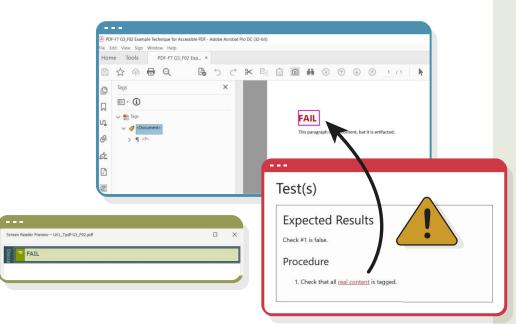
- Two ways to check:
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- Automatic checkers often won't flag this fail





- Two ways to check:
  - automated testing and
  - manual inspection.
- Automatic checkers often won't flag this fail
- Manual validation needed, e.g. with PAC:
  - Screen reader preview (in combination with the automated testing)
  - Highlight all artifacts



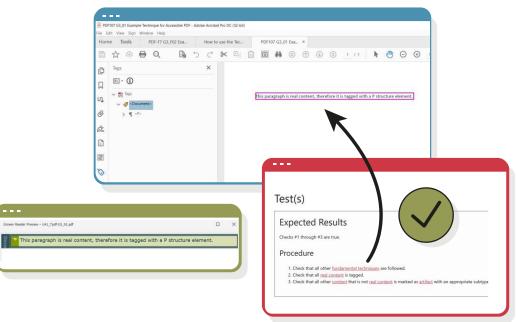


#### The Tester learns:

- Automated testing is powerful but not sufficient.
- The results of various creation software do not align with the content's semantic purpose in all cases.
- You always need to be able to manually validate to be confident.



# The related PASS Technique: G3\_01

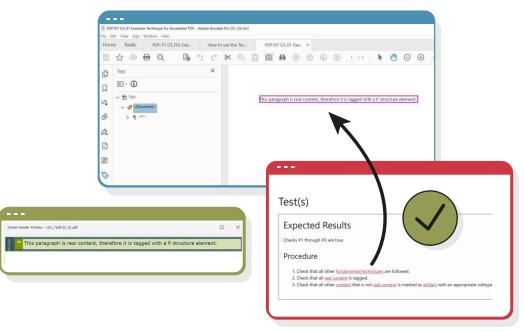


#### The PASS:

A complete paragraph is correctly tagged.



# The related PASS Technique: G3\_01



#### The PASS:

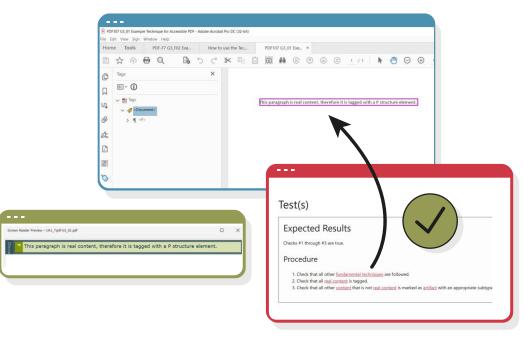
A complete paragraph is correctly tagged.

### The test procedure:

- Check that all other fundamental techniques are followed.
- Check that all real content is tagged.
- Check that other content that is not real content is marked a artifact with an appropriate subtype.



# The related PASS Technique: G3\_01



#### The PASS:

A complete paragraph is correctly tagged.

#### The test procedure:

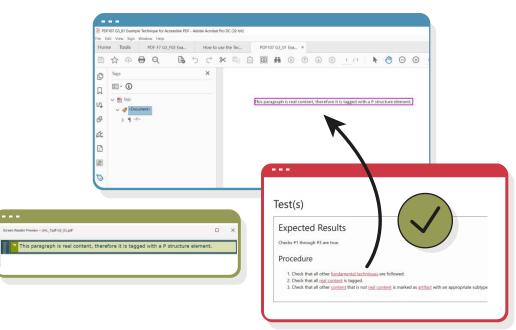
- Check that all other fundamental techniques are followed.
- Check that all real content is tagged.
- Check that other content that is not real content is marked a artifact with an appropriate subtype.

#### The test file:

Provides an example of text that is available to AT due to the fact that it's marked as a Paragraph.



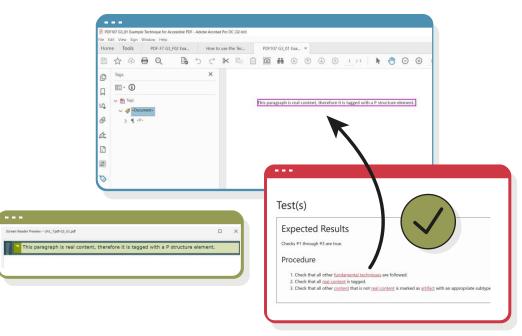
# The Remediator



Failure examples tell remediators what NOT to do.



## The Remediator

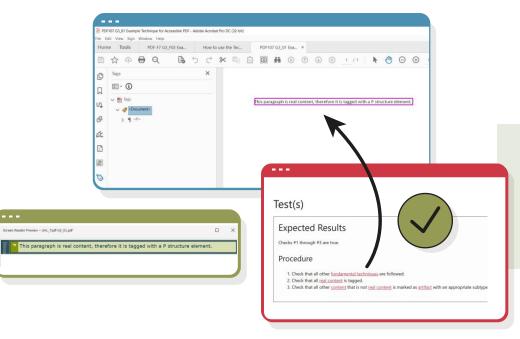


Failure examples tell remediators what NOT to do.

Pass techniques provide examples of correct tagging structure.



## The Remediator



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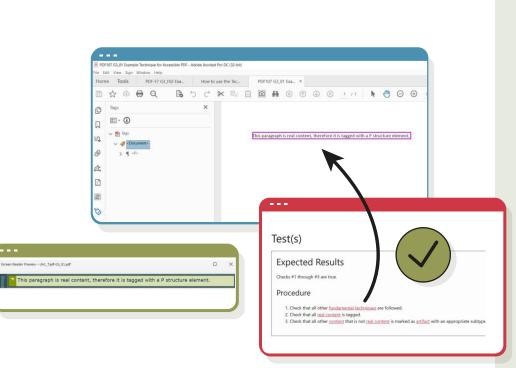
Pass techniques provide examples of correct tagging structure.

## The Remediator learns:

 To use the Techniques as a reliable and practical roadmap for correcting errors



# The Author

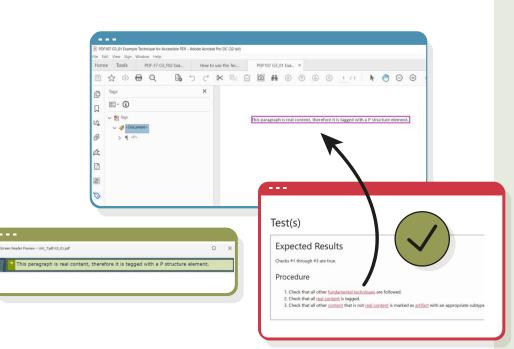


## The Author learns:

 The significance of the distinction between real content & artifacts.



# The Author

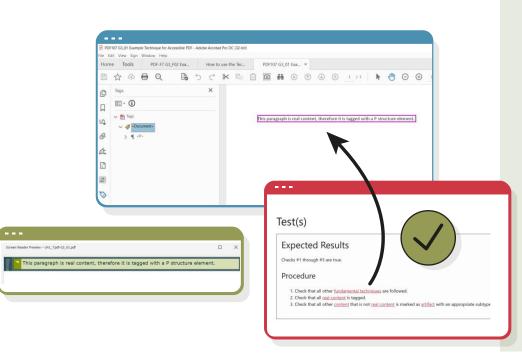


## The Author learns:

- The significance of the distinction between real content & artifacts.
- That authoring and PDF conversion software directly influences the accessibility of their PDF files.



# The Author

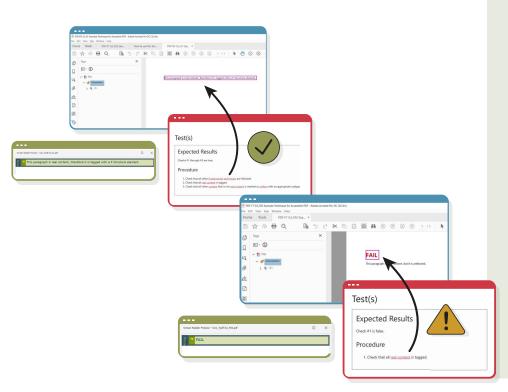


### The Author learns:

- The significance of the distinction between real content & artifacts.
- That authoring and PDF conversion software directly influences the accessibility of their PDF files.
- What to look out for, which helps them learn how to use tools to produce accessible PDFs without further manual intervention.



# **The Trainer**

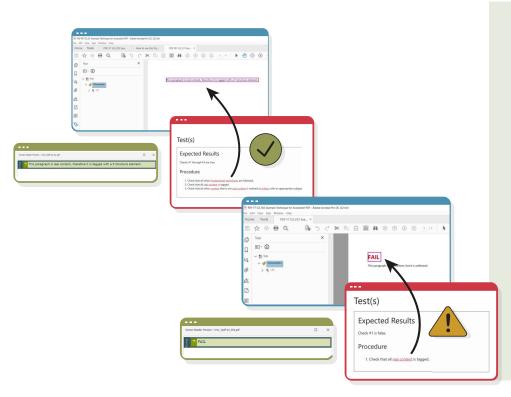


## The Trainer learns:

The Techniques provide an ideal resource to translate into practical lessons tailored to their audience and the tools they use, e.g.:



# **The Trainer**



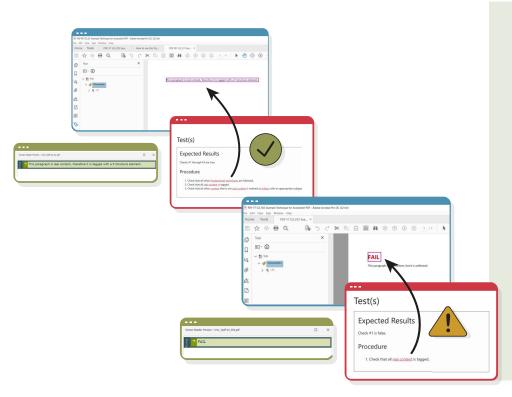
## The Trainer learns:

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Explaining the concept of real content vs artifacts



# **The Trainer**



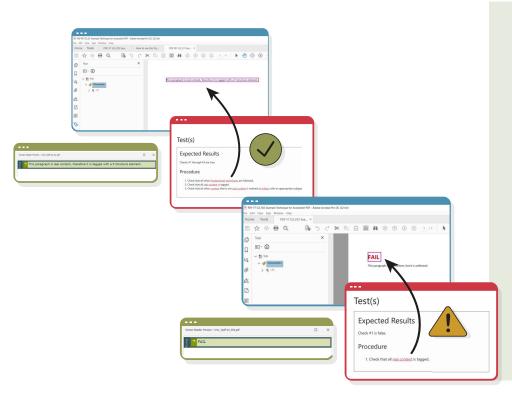
#### The Trainer learns:

The Techniques provide an ideal resource to translate into practical lessons tailored to their audience and the tools they use, e.g.:

- Explaining the concept of real content vs artifacts
- Detecting artifacted real content (e.g. Screen reader preview)



# **The Trainer**



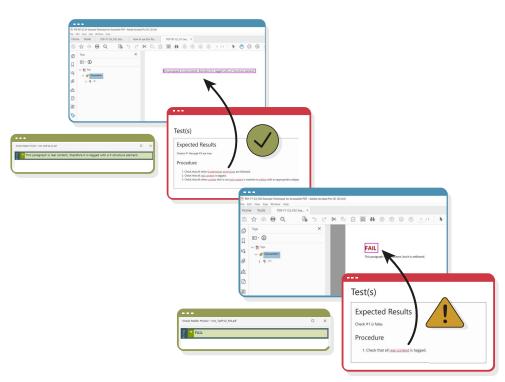
#### The Trainer learns:

The Techniques provide an ideal resource to translate into practical lessons tailored to their audience and the tools they use, e.g.:

- Explaining the concept of real content vs artifacts
- Detecting artifacted real content (e.g. Screen reader preview)
- Fixing artifacted real content



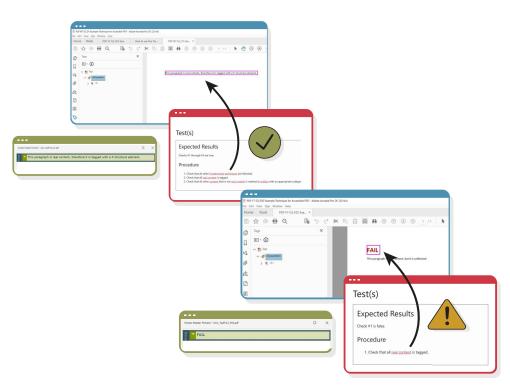
# The PDF Developer



The PASS example provides a benchmark: "Can the software output the correct result?"



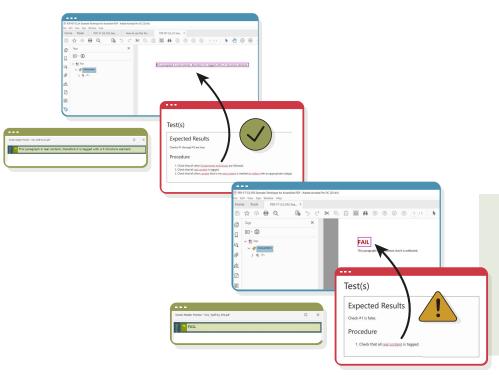
# The PDF Developer



- The PASS example provides a benchmark: "Can the software output the correct result?"
- The FAIL example provides an atomic test file: "Can the software detect and / or correct this issue?"



# The PDF Developer



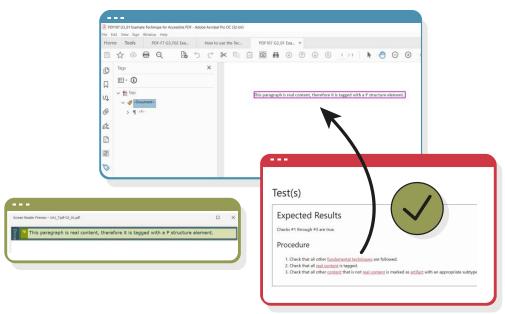
- The PASS example provides a benchmark: "Can the software output the correct result?"
- The FAIL example provides an atomic test file: "Can the software detect and / or correct this issue?"

### The PDF Developer learns:

To use the technique as an implementation target: Easily detecting and fixing real content that is artifacted.



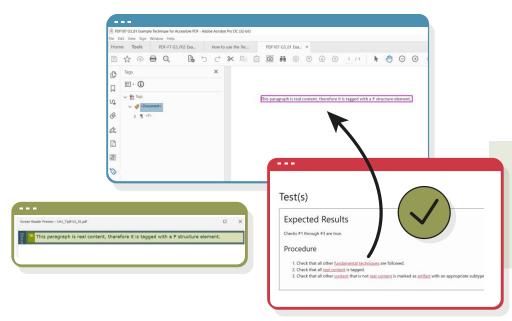
# The API and AT Developer



For APIs and Assistive Technology developers this Technique provides ideal test-files for a common PDF-specific use case, as APIs and AT must be able to distinguish between artifact and real content.



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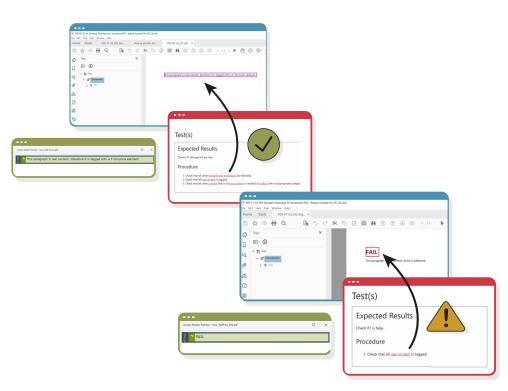


For APIs and Assistive Technology developers this Technique provides ideal test-files for a common PDF-specific use case, as APIs and AT must be able to distinguish between artifact and real content.

#### The APIs and AT Developer learns:

 To use the Techniques as a resource when considering API functionality

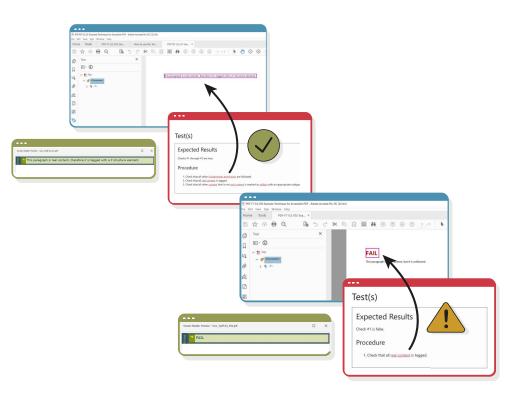




## The Techniques help in three ways:

 Search – Finding supporting software by using the Technique Support Finder Codes: UA1\_Tpdf-G3\_F02 (Example)

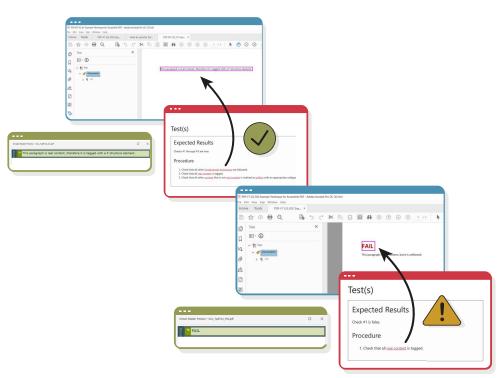




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- Search Finding supporting software by using the Technique Support Finder Codes: UA1\_Tpdf-G3\_F02 (Example)
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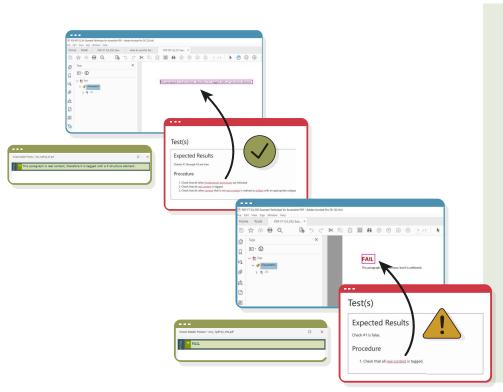




#### The Techniques help in three ways:

- Search Finding supporting software by using the Technique Support Finder Codes: UA1\_Tpdf-G3\_F02 (Example)
- Requirements They provide a reference for use in specifying a feature list in tenders or specifications.
- Evaluation Fail and pass examples can serve as test files allowing for direct comparison of competing products.



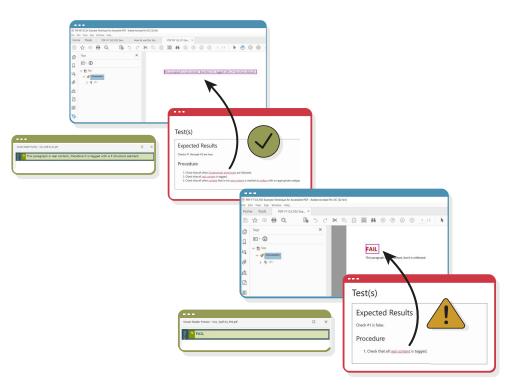


#### The Procurer learns:

 To make the procurement process more transparent and evidencebased.



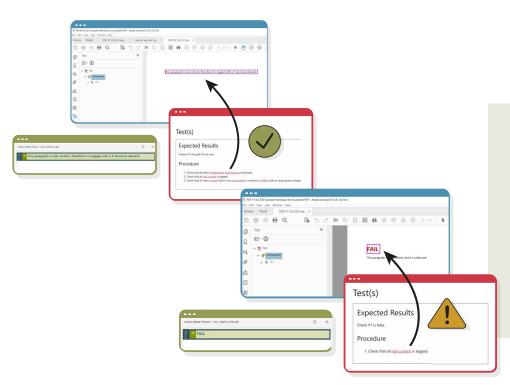
# The Product Manager and Marketer



Techniques can be referenced from documentation, marketing materials and customer communications.



# The Product Manager and Marketer



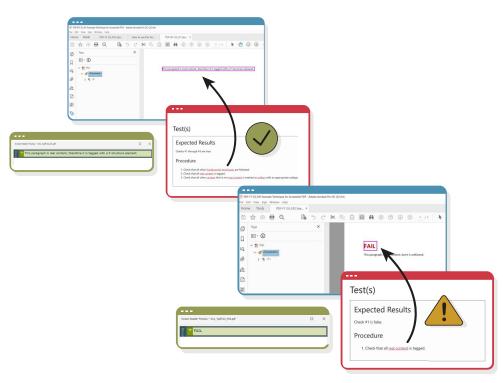
Techniques can be referenced from documentation, marketing materials and customer communications.

# The Product Manager and Marketer learns:

The Techniques are not just technical details for developers or practitioners – they are also a source of differentiation and proof of value.



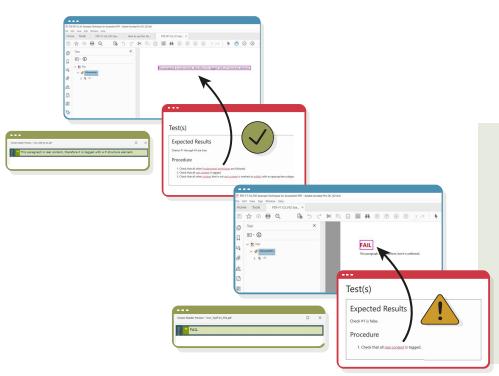
# The Consumer



Techniques provide specific windows into the technical side of PDF accessibility. Of course, it's fair to ask: why should they care?



## The Consumer



Techniques provide specific windows into the technical side of PDF accessibility. Of course, it's fair to ask: why should they care?

#### The Consumer learns:

Authoritative information about what's actually going on – via respective PASS and FAIL examples – empowers consumers to ask specific questions of their suppliers and vendors, and demand specific solutions.



# **In Summary**

Primarily developed with Testers and Remediators in mind, the Techniques offer real benefits for everyone concerned with accessible documents.

They include several critical elements providing orientation:

- Example files that focus precisely on the point of the Technique (so-called "atomic examples)
- Clear test procedures,
- Background information,
- References between FAIL and PASS cases,
- Technique Support Finder Codes.





## **Useful resources**

- Techniques for Accessible PDF: <a href="https://pdfa.org/techniques-for-accessible-pdf/">https://pdfa.org/techniques-for-accessible-pdf/</a>
- Glossary of accessibility terminology in PDF:
   <a href="https://pdfa.org/glossary-of-accessibility-terminology-in-pdf/">https://pdfa.org/glossary-of-accessibility-terminology-in-pdf/</a>
- Free PDF Accessibility Checker PAC: https://pac.pdf-accessibility.org/en
- PDF Accessibility LWG:
  <a href="https://pdfa.org/community/pdf-accessibility-liaison-working-group/">https://pdfa.org/community/pdf-accessibility-liaison-working-group/</a>
- Public Repository of the Techniques for Accessible PDF: https://github.com/pdf-association/techniques-foraccessible-pdf





# Q&A

- Please comment and / or raise your question
- And start working with the Techniques for Accessible PDF in your day-to-day work!



